Net-Worth Calculation Worksheet

An important step in gaining financial control is to calculate your net worth (assets - debts). Every year, your net worth should be tabulated to review your progress and compare it with your financial goals. In addition, a net-worth statement is a valuable aid in planning your estate and establishing a record for loan and insurance purposes.

Assets (What You Own)	Liabilities (What You Owe)	
Cash:	Current Debts:	
Cash On Hand	Household	
Checking Account	Medical	
Savings Accounts	Credit Cards	
Money Market Funds	Department Store Cards	
Cash Value of Life Insurance	Back Taxes	
Other	Legal	
Real Estate/Property:	Other	
Home		
Land	<u> </u>	
Other		
Investments: (Market Value)	Mortgages:	
Certificates of Deposit	Home	
Stocks	Land	
Bonds	Other	
Mutual Funds		
Annuities		
IRAs	Loans:	
401(k),403(b), 457 Plans	Bank/Finance Company	
Pension Plan	Bank/Finance Company	
Other	Automobile	
Personal Property: (Present Value)	Recreational Vehicle/Boat	
Automobiles	Education	
Recreational Vehicle/Boat	Life Insurance	
Home Furnishings	Personal (from family or friends)	
Appliances and Furniture	Other	
Collections		
Jewelry and Furs		
Other		
Total Assets	Total Liabilities	

Total Assets Minus Total Liabilities = Net Worth

Net Worth Worksheet Fillable

TD Snyder

Net Worth Worksheet Fillable:

Net Worth Tracker Johanne Toussaint,2021-07-15 NET WORTH TRACKER Know what you are worth and learn how to calculate it The worksheet spreadsheet or personal financial statement is already created for you you JUST need to FILL IT OUT Calculate it as often as monthly or as needed List all your assets what you own and your liabilities what you owe This tracker also include monthly budget worksheets to help you implement your goals of increasing your net worth faster and note pages to write down your strategies This tracker includes Monthly Net worth worksheets spreadsheets or Personal Financial Statements already created just add your numbers Monthly Budgets prefilled with categories all you need to do is plug in your numbers Notes pages Tax checklist Other details Dimension 7 x 10 inches 72 pages Printed on quality paper

Net Worth and the Balance Sheet Herbert Grant Stockwell,1912 Net Worth and the Balance Sheet Herbert Grant Stockwell,2023-07-18 Stockwell offers a comprehensive guide to understanding balance sheets and their role in measuring net worth He covers the basics of accounting principles financial reporting and balance sheet analysis and provides valuable insights into the various factors that can impact your net worth Whether you re a seasoned investor or just starting out this book is an essential resource for managing your finances. This work has been selected by scholars as being culturally important and is part of the knowledge base of civilization as we know it This work is in the public domain in the United States of America and possibly other nations Within the United States you may freely copy and distribute this work as no entity individual or corporate has a copyright on the body of the work Scholars believe and we concur that this work is important enough to be preserved reproduced and made generally available to the public We appreciate your support of the preservation process and thank you for being an important part of keeping this knowledge alive and relevant **Net Worth** and the Balance Sheet Herbert Grant Stockwell, 2015-09-19 This work has been selected by scholars as being culturally important and is part of the knowledge base of civilization as we know it This work was reproduced from the original artifact and remains as true to the original work as possible Therefore you will see the original copyright references library stamps as most of these works have been housed in our most important libraries around the world and other notations in the work This work is in the public domain in the United States of America and possibly other nations Within the United States you may freely copy and distribute this work as no entity individual or corporate has a copyright on the body of the work As a reproduction of a historical artifact this work may contain missing or blurred pages poor pictures errant marks etc Scholars believe and we concur that this work is important enough to be preserved reproduced and made generally available to the public We appreciate your support of the preservation process and thank you for being an important part of keeping this knowledge alive and relevant Assets & Liabilities Worksheet (EPUB) Paul M. Paquette, 2023-01-01 File Type EPUB Assets Liabilities Worksheet is a part of the Estate Planning Series offered by Paquette Publications The form Assets Liabilities Worksheet provides an easy straightforward balance sheet Asset minus Liabilities The book consists of 01 one

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